

## Interfund transfer for existing assets in your Tax-Free Savings Account (TFSA)

Please print clearly in the blank boxes.

You may also provide transfer instructions online at [www.manulife.ca/GRO](http://www.manulife.ca/GRO) or by calling Customer Service at 1-888-727-7766.

Send your completed form to:  
**Manulife Financial**  
**Attn:** GRS Client Services, KC-6  
 PO BOX 396 STN WATERLOO  
 WATERLOO, ON N2J 4A9

This form is also available online at [www.manulife.ca/GRO](http://www.manulife.ca/GRO)

### Your personal information

Plan Sponsor/Employer			Group Policy number		
Member number		Customer number		Reference number <b>Manulife Financial Use Only</b>	
Last name			First name		Middle initial
Mailing address (number, street and apartment number)					
City	Province	Country	Postal Code	Telephone number*	Ext*
Email address (if applicable)*					

\*These fields are optional.

### Your transfer between investments

Interfund transfers will be processed using the next available unit value\*. Unit values are declared after the market close each business day. Interfund transfers received after 4:00 pm EST will be processed using the unit values declared at the end of the next business day.

Please enter the fund code for all funds. Fund code names and details appear online at [www.manulife.ca/GRO](http://www.manulife.ca/GRO) or in the Group Investment Report. Investments transferred from the Guaranteed Interest Accounts (GIA's) before maturity may be subject to a market value adjustment. A 2% frequent trading fee may apply to interfund transfers into a fund, then out of the same fund within 15 calendar days.

#### Contribution source:

All  
  Member Required  
  Plan Sponsor Required  
  Member Voluntary  
  Plan Sponsor Supplementary (Voluntary)

\* All transactions involving funds that invest primarily outside of North America will be processed on the second business day. This allows for time zone differences and ensures that unit values reflect the most current market activity.

**Transfer minimum of 5% per fund, whole numbers only. Total of all funds being transferred must equal 100%.**

#### From: Fund Code

	%	or	\$
	%	or	\$
	%	or	\$
	%	or	\$
	%	or	\$
	%	or	\$
	%	or	\$
	%	or	\$
	%	or	\$
	%	or	\$
	%	or	\$

#### To: Fund Code

	%
	%
	%
	%
	%
	%
	%
	%
	%
	%
	%

**Must equal 100%**

## Your transfer from a Guaranteed Interest Account (GIA)

When do you want to transfer?  Immediately  At maturity

Investments transferred from Guaranteed Interest Accounts (GIA's) before maturity may be subject to a market value adjustment.

**NOTE:** You must transfer 100% of any specific GIA.

**From:** Fund code

**To:** Fund code

	% <b>OR</b> \$
Maturity amount \$	Maturity date (dd/mmm/yyyy)

	% <b>OR</b> \$
Maturity amount \$	Maturity date (dd/mmm/yyyy)

	% <b>OR</b> \$
Maturity amount \$	Maturity date (dd/mmm/yyyy)

	% <b>OR</b> \$
Maturity amount \$	Maturity date (dd/mmm/yyyy)

Do you want these instructions to apply to all GIA's matching this investment code?  Yes  No

If no, please specify which GIA you would like your instructions applied to by completing below:

Maturity amount	Maturity date (dd/mmm/yyyy)
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### Please sign here

Manulife Financial reserves the right to return incomplete forms, or forms that have been filled out incorrectly. You will receive written confirmation once your transaction(s) have been processed. In the event that there was an error made processing your transaction, you have thirty days to notify Manulife Financial upon receipt of confirmation.

Your signature	Date signed (ddd/mm/yyyy)
Plan Administrator's signature (if required)	Date signed (ddd/mm/yyyy)